



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 47/2025

(*NEW SEASON TEAS ONLY)

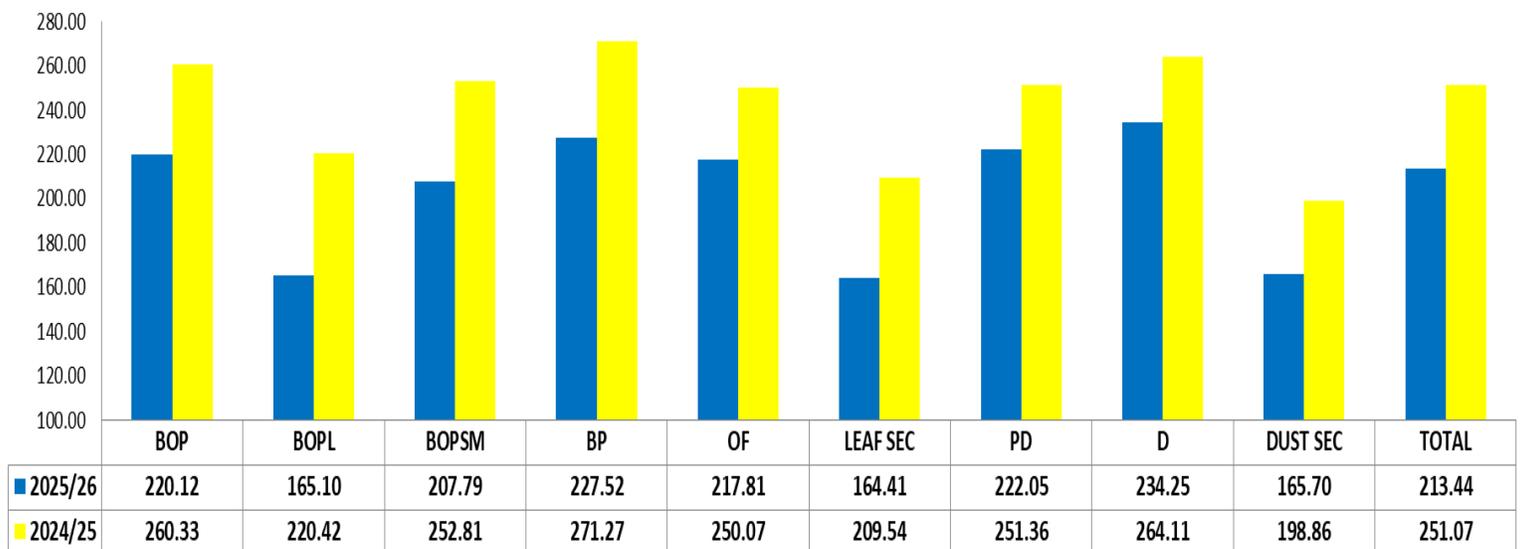
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Select clean/liquoring varieties irregular around last. * Remainder easier following quality. * Browner varieties faced some resistance. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Select good liquoring sorts irregular around last. * Remainder tended easier.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * WI: Supported the better teas. * HUL: Operated. * NI: Operated on cleaner sorts. * TCPL: Selective on plainer varieties. * Internals: Fair support. * Exporters: Fair support on bolder broken. 	<ul style="list-style-type: none"> * Major Blenders: Operated. * WI: Operated. * Internals: Fair support.

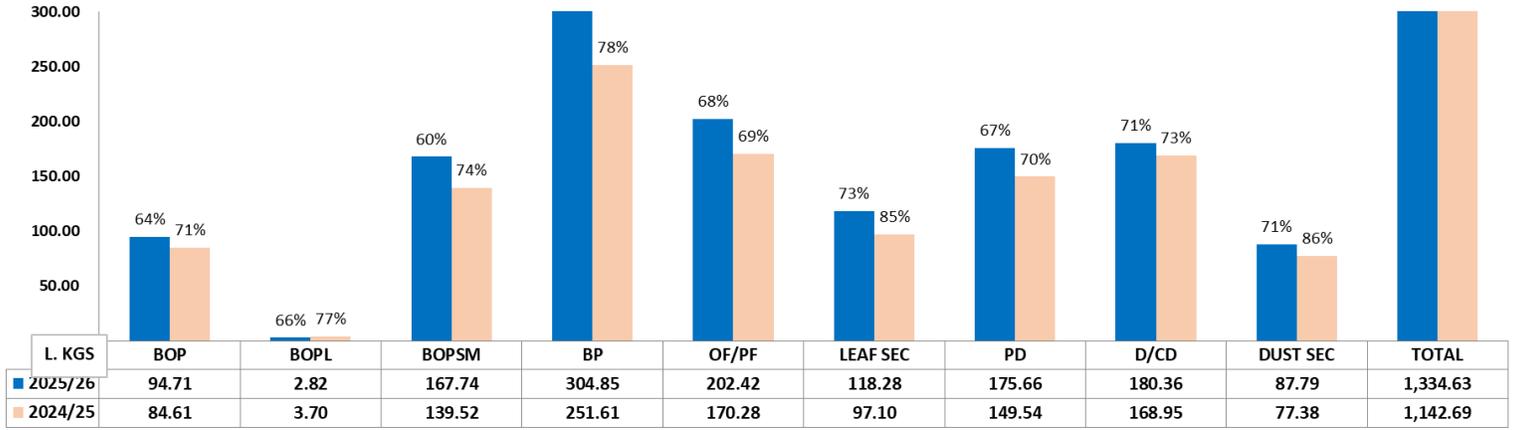
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 47		
	SALE 47	SALE 46	+/-	SALE 47	SALE 46	+/-	SALE 47	SALE 42	+/-	2025/26	2024/25	2023/24
LEAF	197.18	192.45	4.73	215.58	227.07	-11.49	185.40	189.82	-4.42	212.23	253.47	201.86
DUST	192.14	191.99	0.15	231.66	243.24	-11.58	175.53	177.77	-2.23	215.86	246.54	194.87
TOTAL	195.62	192.30	3.32	220.94	231.82	-10.88	182.61	186.90	-4.29	213.44	251.07	199.86

GTAC AUCTION AVERAGES										
SALE		40	41	42	43	44	45	46	47	
LEAF	2025/26	0.00	200.73	206.14	226.26	210.83	204.69	192.45	197.18	
	2024/25	255.77	0.00	250.03	247.21	245.32	230.63	227.07	215.58	
DUST	2025/26	0.00	202.17	206.39	216.83	202.24	203.03	191.99	192.14	
	2024/25	254.63	0.00	256.33	250.42	254.37	239.70	243.24	231.66	
TOTAL	2025/26	0.00	201.19	206.23	223.13	207.97	204.16	192.30	195.62	
	2024/25	255.38	0.00	252.31	248.34	248.77	234.33	231.82	220.94	

GTAC Grade Wise Averages Upto Sale 47



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 47



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 47			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	27,10,484	19,15,776	207.96	29%	34,59,722	26,37,193	200.36	24%	8,95,40,597	5,90,71,502	219.12	34%
FANNINGS	9,29,692	6,87,916	212.30	26%	11,59,634	8,79,183	197.78	24%	2,98,60,026	2,02,41,654	217.81	32%
LEAF SEC.	7,64,264	6,16,481	146.83	19%	7,32,499	5,71,289	147.75	22%	1,32,92,193	97,68,416	159.03	27%
LEAF TOTAL	44,04,439	32,20,172	197.18	27%	53,51,856	40,87,665	192.45	24%	13,26,92,817	8,90,81,572	212.23	33%

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	13,35,041	10,45,380	210.02	22%	18,85,127	14,18,758	209.85	25%	5,17,84,196	3,56,01,949	228.23	31%
DUST SEC.	5,29,515	4,00,735	145.50	24%	7,79,597	5,93,212	149.26	24%	1,23,80,555	87,79,052	165.70	29%
DUST TOTAL	18,64,556	14,46,115	192.14	22%	26,64,724	20,11,970	191.99	24%	6,41,64,752	4,43,81,001	215.86	31%
TOTAL	62,68,994	46,66,288	195.62	26%	80,16,579	60,99,634	192.30	24%	19,68,57,568	13,34,62,573	213.44	32%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 47			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	44,04,439	32,20,172	197.18	27%	53,51,856	40,87,665	192.45	24%	13,26,92,817	8,90,81,572	212.23	33%
2024/25	51,31,267	29,04,547	215.58	43%	50,83,345	32,43,254	227.07	36%	9,96,35,979	7,46,82,098	253.47	25%

DUST	THIS SALE				LAST SALE				UPTO SALE 47			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	18,64,556	14,46,115	192.14	22%	26,64,724	20,11,970	191.99	19199%	6,41,64,752	4,43,81,001	215.86	31%
2024/25	19,09,080	14,51,864	231.66	24%	17,97,953	13,47,958	243.24	25%	5,35,21,882	3,95,87,049	246.54	26%

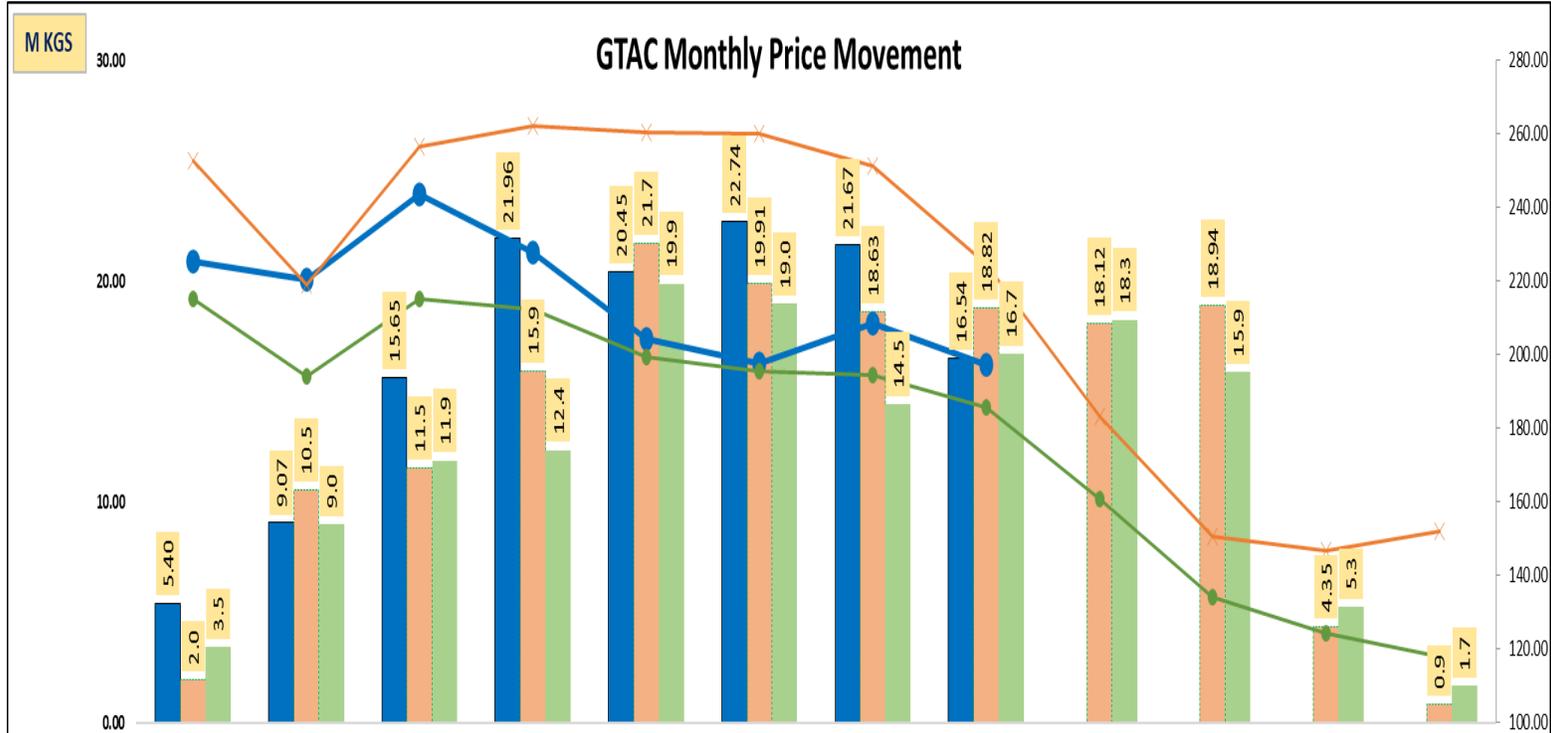
TOTAL	THIS SALE				LAST SALE				UPTO SALE 47			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	62,68,994	46,66,288	195.62	26%	80,16,579	60,99,634	192.30	24%	19,68,57,568	13,34,62,573	213.44	32%
2024/25	70,40,347	43,56,411	220.94	38%	68,81,297	45,91,213	231.82	33%	15,31,57,861	11,42,69,147	251.07	25%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 47			2025/26		UPTO SALE 47		
	SALE 47	SALE 46	2025/26	2024/25	2023/24	SALE 47	SALE 46	2025/26	2024/25	2023/24
BELOW 150	34	32	25	5	25	31	22	22	6	29
BETWEEN 151.00-200.00	22	29	24	16	29	29	25	25	19	27
BETWEEN 201.00-250.00	19	17	20	32	26	20	20	20	31	26
BETWEEN 251.00-300.00	17	16	18	23	12	13	20	19	21	13
BETWEEN 301.00-350.00	5	4	9	15	5	5	9	9	15	3
BETWEEN 351.00-400.00	3	1	3	7	1	1	3	3	5	1
ABOVE 400.00	0	0	1	2	1	1	1	1	1	0

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
48	1,39,275	45,218	1,84,493	1,38,833	35,538	1,74,371	442	9,680	10,122
49	1,33,096	46,004	1,79,100	1,34,016	36,786	1,70,802	-920	9,218	8,298
50	1,18,488	42,173	1,60,661	1,34,203	41,891	1,76,094	-15,715	282	-15,433
TOTAL	3,90,859	1,33,395	5,24,254	4,07,052	1,14,215	5,21,267	-16,193	19,180	2,987



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	197.38				
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note November 2025-26 Price is calculated on SALE 45,46,47 Only

GTAC BUYING FOR THE SALE 47

	LEAF			DUST			TOTAL				
	Kgs	AVG	%	Kgs	AVG	%	Kgs	AVG	%		
OFFER	44,04,438.7			18,64,555.6			62,68,994.3				
SOLD	32,20,172.3			14,46,115.3			46,66,287.6				
SOLD %	73%			78%			74%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	1,96,263	132.21	6%	TCPL	1,44,095	192.86	10%	TCPL	3,40,358	157.88	7%
HUL	5,78,875	211.30	18%	HUL	3,30,852	222.21	23%	HUL	9,09,727	215.27	19%
W.India	6,30,762	207.83	20%	W.India	2,55,149	209.65	18%	W.India	8,85,911	208.36	19%
WI.Pack	85,998	259.34	3%	WI.Pack	45,253	198.81	3%	WI.Pack	1,31,251	238.47	3%
N.India	8,28,409	193.98	26%	N.India	1,27,019	188.60	9%	N.India	9,55,428	193.26	20%
NI.Pack	2,01,387	191.45	6%	NI.Pack	1,37,930	177.53	10%	NI.Pack	3,39,317	185.80	7%
Packeteers	1,09,631	140.49	3%	Packeteers	1,19,232	140.20	8%	Packeteers	2,28,863	140.34	5%
C.India	4,961	287.13	0%	C.India	26,790	229.82	2%	C.India	31,751	238.78	1%
Exports	1,80,128	211.39	6%	Exports	38,478	125.91	3%	Exports	2,18,606	196.35	5%
Local	1,91,595	231.10	6%	Local	75,339	207.81	5%	Local	2,66,934	224.53	6%
S.India	24,488	143.86	1%	S.India	1,12,033	149.22	8%	S.India	1,36,521	148.26	3%
Others	1,87,677	167.04	6%	Others	33,946	162.67	2%	Others	2,21,623	166.37	5%
TOTAL	32,20,172	197.18	100%	14,46,115	192.14	100%	46,66,288	195.62	100%		

GTAC ASSAM BATTING ORDER UPTO SALE 47

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,35,663	463.60	1	1,10,627	474.73
HALMARI	2	4,27,708	408.33	2	3,82,059	423.48
HATIMARA	3	4,21,875	394.51	3	2,33,256	410.87
DECKIAJULI	4	4,54,706	388.07	8	4,31,541	361.73
BANAMALIE	5	1,35,491	359.08	4	1,50,793	382.75
DOOLAHAT	6	2,13,716	353.15	18	1,92,343	344.29
KAMARBUND	7	1,98,340	351.91	5	1,90,988	371.09
KEYHUNG	8	83,274	345.63	27	2,64,565	332.29
DOOMNI	9	8,19,465	343.55	14	8,46,749	350.42
HIRAJULI	10	1,44,426	339.25	7	1,68,490	365.34
GELAKEY	11	2,55,598	335.30	10	2,59,514	357.48
GHILLIDARY	12	1,58,453	333.44	12	1,78,139	352.39
DEHA	13	3,04,537	332.73	11	2,84,041	356.76
DUFLATING	14	2,15,555	326.85	6	2,30,656	368.49
DEOHALL	15	6,39,215	326.20	37	5,26,040	324.06
CHARAIDEOPREMIUM	16	2,53,045	323.97	48	2,01,867	315.10
LOHPOHIA	17	1,20,851	323.81	13	1,60,783	351.51
JAMIRAH	18	1,52,131	321.37	20	1,61,357	340.95
KHONA	19	2,78,798	320.03	15	2,19,696	348.94
SOCKETING	20	3,11,018	315.88	9	1,87,022	360.57
BOCHAPATHAR	21	80,329	315.06		66,765	321.61
DHOOIE	22	1,31,183	314.74	28	1,40,448	332.15
NARAYANPUR	23	1,62,655	314.10	32	2,27,701	331.04
HALMIRA	24	3,52,523	313.38	26	1,57,354	332.33
TIOKW/BCLONAL	25	1,53,627	312.73	68	2,39,948	302.56

* Above 75,000 Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 47

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,13,158	467.27	2	2,62,009	471.82
GATOONGA	2	3,10,731	432.86	1	4,00,374	492.36
HALMARI	3	6,83,311	404.96	5	5,88,081	419.77
MOKRUNG	4	1,54,160	403.10	3	2,74,693	464.49
HATIMARA	5	4,21,875	394.51	4	3,14,012	420.28
DECKIAJULI	6	4,54,706	388.07	19	4,31,541	361.73
SALKATHONI	7	3,49,305	370.90	6	3,96,241	416.77
DOOLAHAT	8	4,49,202	363.59	25	4,79,671	352.55
BANAMALIE	9	1,35,491	359.08	9	1,50,793	382.75
BORJAN	10	4,19,029	354.94	13	4,22,897	369.83
KAMARBUND	11	1,98,340	351.91	12	1,90,988	371.09
KHARIKATIA	12	3,96,737	351.09	10	4,31,796	371.90
DOOMNI	13	8,25,403	343.38	29	8,52,079	350.14
HIRAJULI	14	1,44,426	339.25	16	1,68,490	365.34
HAJUA	15	3,97,447	338.03	8	4,87,218	386.58
GHILLIDARY	16	1,68,580	337.00	14	2,74,365	368.46
GELAKEY	17	2,55,598	335.30	20	2,59,514	357.48
DEHA	18	3,04,537	332.73	22	2,84,041	356.76
DOOMURDULLUNG	19	4,62,903	332.68	7	5,53,846	398.83
DUFLATING	20	4,38,464	328.73	15	3,97,427	366.54
KOOMTAI(B)	21	14,32,303	328.23	17	14,68,392	364.97
DEOHALL	22	6,39,215	326.20	60	5,26,040	324.06
CHARAIDEOPREMIUM	23	2,53,045	323.97	83	2,01,867	315.10
LOHPOHIA	24	1,20,851	323.81	27	1,60,783	351.51
JAMIRAH	25	1,52,131	321.37	38	1,61,357	340.95

* Above 75,000 Kgs

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